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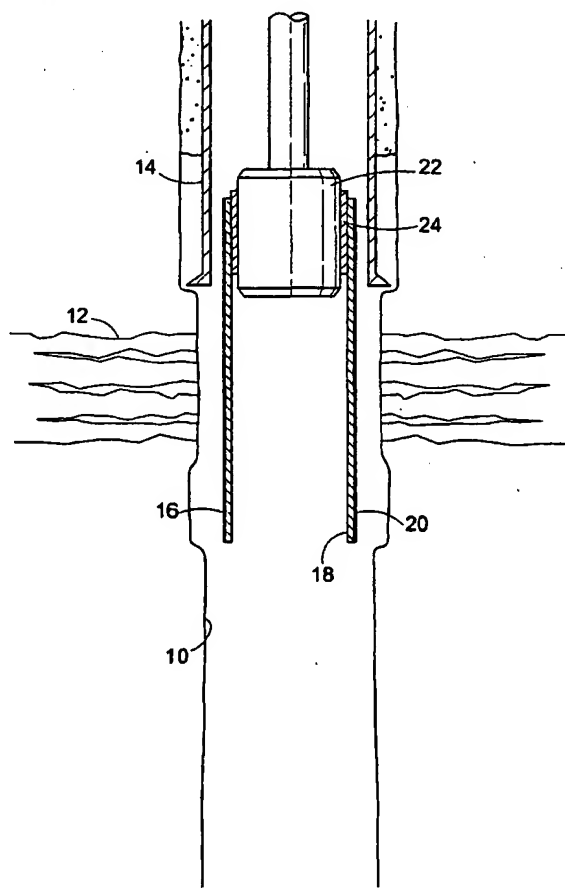
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(54) Title: BORE ISOLATION



(57) Abstract: A method of isolating a section of a drilled bore (10) containing a problem zone (12) comprises: providing a section of tubing (16); locating the tubing in the section of the bore; and expanding the tubing and forming at least an outer portion (20) of the tubing to conform to irregularities in the bore wall, to isolate the problem zone. The tubing may feature a formable outer section (20), and the expansion of the tubing may be achieved using a compliant rotary expander.



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## BORE ISOLATION

## FIELD OF THE INVENTION

This invention relates to bore isolation, and in particular to methods and apparatus for use in isolating a section of a drilled bore, or sealing the wall of a section of a drilled bore.

## 5 BACKGROUND OF THE INVENTION

In the oil and gas exploration and production industry, wells are created by drilling bores from surface to access subsurface hydrocarbon reservoirs. A drill bit is mounted on the end of a string of drill pipe which extends from the surface. The string and bit may be rotated from surface, or the bit may be rotated by a downhole motor. Drilling fluid or "mud" is pumped through the drill string from the surface, to exit the string at the bit. The fluid carries the cuttings produced by the drill bit to surface, through the annulus between the drill string and the bore wall.

The drilled "open" bore is lined with metallic tubing, known as casing or liner, which is secured and sealed in the bore by injecting a cement slurry into the annulus between the liner and the bore wall.

Often, a drilling operation will encounter a "loss

zone", typically a void or an area of porous or fractured strata or a formation in which the in situ pressure regime is lower than in the other exposed zones. When drilling through a loss zone, large volumes of drilling fluid may be lost, at great expense and inconvenience. The loss of drilling fluid may also result in a significant differential fluid pressure between the drill string and the annulus, during drilling and indeed any other downhole operation, which has significant implications for operational safety and operation of conventional downhole tools and devices.

Furthermore, some production zones, such as fractured carbonate reservoirs, act as loss zones. Thus, following completion of a bore, and before oil is produced, much of the drilling fluid lost into the reservoir during drilling must be removed, by "back-producing", which is both time consuming and expensive.

A further difficulty when a drilled bore crosses a loss zone is that it is difficult to place and successfully cement a conventional bore liner across the zone; the loss zone prevents the cement from being placed across the liner.

As noted above, fractured carbonate reservoirs which are one of the producing formations for oil can act as multiple loss zones. However, to obtain increased production rates, it is desirable that a well accesses a

large area of reservoir and thus may intersect many loss zones. Thus, if the first fracture encountered cannot be isolated, by lining and cementing, due to losses, the well cannot be drilled further, and the well can only be produced from this first fracture, limiting production.

A different but related problem is encountered when a drilled bore intersects a relatively high pressure, or "over pressured" zone, which may result in undesirable and possibly uncontrolled flow of fluid into a bore.

This flow of fluid into the bore disrupts the normal circulation of drilling fluid, and may have well control implications as the density of the fluid column changes. Furthermore, the reliance on increasing the drilling fluid pressure to retain fluid in the over pressured zone by, for example, using relatively dense drilling fluid, limits the ability to drill the bore beyond the over pressured zone, since fluid losses may occur into other exposed zones which are naturally of a normal or sub-normal pressure regime.

It is among the objectives of embodiments of the present invention to obviate or mitigate these difficulties.

#### SUMMARY OF THE INVENTION

According to a first aspect of the present invention, there is provided a method of isolating a

section of a drilled bore, the method comprising the steps of:

providing a section of tubing;

locating the tubing in a section of a bore;

5       expanding the tubing by moulding at least an outer portion of the tubing to conform to irregularities in the bore wall, to isolate at least a portion of the bore wall.

A second aspect of the invention relates to  
10       apparatus for use in implementing the method.

The invention has particular application in isolating problem zones, such as loss zones, over pressured zones, water-producing zones, or a section of bore where a mechanical collapse has occurred or is  
15       considered likely to occur, and thus the section of tubing will typically be located in a section of bore across such a problem zone.

Preferably, the tubing wall comprises a structural layer and an outer relatively formable layer for contact  
20       with the bore wall; the outer layer may be deformed on contact with the bore wall to provide a contact area which follows the irregularities of the bore wall, and preferably to provide a hydraulic seal between the tubing and the bore wall. Typically, the structural layer will  
25       be metallic, such as a steel or other alloy, but may be of any appropriate material. Typically, the formable

layer will be of an elastomer, but may also be a relatively soft metal or other malleable material. In certain embodiments, the outer layer may be formed of a material which swells or expands in situ. Such swelling or expansion may be temperature dependent, and take advantage of the elevated temperatures normally experienced downhole, or may be in response to the presence of a reactant or catalyst, or an energy input. In one embodiment, a swelling elastomer may be utilised, which swells through contact with hydrocarbon fluids.

Preferably, the tubing is expanded beyond its yield point, such that the expansion of the tubing is retained by the tubing itself. In other embodiments, the tubing may not reach yield during expansion and may be provided with some other means or mechanism for retaining the desired expanded form.

Preferably, the tubing is located in a bore below an existing section of bore-lining tubing. An upper end of the expanded tubing overlaps the existing tubing, and is most preferably sealed thereto. However, in other embodiments the tubing may be located solely within an open portion of the bore, and does not overlap with any existing tubing.

Preferably, the method further comprises drilling below an existing section of bore-lining tubing to a larger diameter than the inner diameter of the existing

tubing. This may be achieved by, for example, use of an expandable or bicentred bit, or by means of an underreamer. This allows tubing placed below the existing tubing to be expanded to a diameter similar to or larger than that of the existing tubing, such that there is no significant loss in bore diameter.

Preferably, the method further comprises drilling a lower portion of the section of bore to a larger diameter than an upper section of the bore, and expanding a lower portion of the tubing to a larger expanded diameter than an upper section of the tubing. This larger diameter portion may then be utilised to accommodate the upper end of a further tubing section, such that a further tubing section may be installed without loss of hole size.

Preferably, the tubing is expanded using a variable diameter expansion device, that is a device which is capable of expanding the tubing to a variety of different diameters, and thus accommodate irregularities in the bore wall and maintain the expanded tubing in contact with a large area of the tubing wall. Most preferably, a compliant rotary or rolling expander is utilised, that is an expander which comprises at least one expansion member, and typically a plurality of expansion members, which operate independently and are biased radially outwardly to engage and expand the tubing as the expander is rotated or otherwise translated through the tubing.



Such an expander is described in our earlier application W000/37766, the disclosure of which is incorporated herein by reference. Alternatively, an axially translatable compliant expander may be utilised, such as sold by the applicant under the ACE trade mark, and examples of which are described in our application GB 0128667.3, the disclosure of which is incorporated herein by reference. The use of such expanders in open hole applications offers numerous advantages over conventional cone or swage expansion devices, with which it is not possible to obtain full circumferential contact with the surrounding bore wall, and thus not possible to achieve sealing contact with the bore wall.

In other embodiments, a fixed diameter expansion device, such as a cone or mandrel, may be utilised to expand the tubing, in such a case the moulding of the outer surface of the tubing to the bore wall may be achieved by provision of a formable outer portion on the tubing, or an outer portion which swells or otherwise expands in situ.

In certain embodiments two or more expansion devices may be provided, and the expansion devices may differ, for example a fixed diameter expansion device may be utilised in combination with a compliant expansion device.

In other embodiments, cement may be injected into

the annulus between the tubing and the bore wall.

#### BRIEF DESCRIPTION OF THE DRAWINGS

These and other aspects of the present invention will now be described, by way of example, with reference to the accompanying drawings, in which:

Figures 1 and 2 are schematic representations of steps in the process of isolating a problem zone, in accordance with a preferred embodiment of the present invention.

#### 10 DETAILED DESCRIPTION OF THE DRAWINGS

Reference is made to Figures 1 and 2 of the drawings, which illustrate, somewhat schematically, a method of isolating a problem formation in accordance with a preferred embodiment of the present invention. A bore 10 has been drilled through a formation or zone 12, which may take the form of a loss zone, over pressured zone, water producing zone, or a mechanically unstable zone. The zone is located beyond the lower end of a previously installed and cemented casing 14. Modern surveying techniques are such that the presence of the zone will likely have been predicted, such that the operator will be equipped and prepared to deal with the problem zone, as described below.

In this example the operator has been drilling the

bore beyond the casing 14 to a diameter corresponding to the inner diameter of the casing. However, in the vicinity of the problem zone 12, the bore is drilled to a larger diameter, for example by means of a bi-centre bit, to a diameter closer to the outer diameter of the casing 14. Furthermore, for a section beyond the problem zone 12, the bore has been drilled to a still larger diameter. It should also be noted that the lower portion of the annulus between the casing 14 and the bore wall is substantially free of cement, as may be achieved using the apparatus and methods disclosed in applicant's PCT/GB01/04202 and co-pending US patent application, the disclosures of which are incorporated herein by reference.

A section of tubing, in the form of a patch 16, is then run into the bore 10, and positioned across the problem zone 12, as shown in Figure 1, the upper end of the patch 16 overlapping the lower end of the casing 14. The patch 16 features an inner structural steel layer 18, and an outer formable elastomer layer 20. The patch 16 is run into the bore on a running string provided with a compliant rotary expander 22, which features a number of radially movable piston-mounted rollers 24.

By supplying hydraulic fluid at elevated pressure to the interior of the expander 22, the rollers 24 are radially extended to contact the inner surface of the

patch. The actuated expander 22 is then rotated within the patch 16, which causes the patch 16 to expand into contact with the inner face of the casing 14 and then expand the casing 14, such that the inner diameter of the patch 16 may be expanded to a similar diameter to the unexpanded casing 14. The expander then continues through the patch 16, expanding the remainder of the patch into intimate contact with the bore wall. The degree of expansion provided by the expander is selected to be sufficient to urge the outer face of the patch 16 into the inner wall of the casing, and then the bore wall, with some degree of force, such that the outer elastomer layer 20 forms a seal with the casing 14 and is deformed and is moulded to conform to the irregular bore wall. Furthermore, as a compliant expander 22 is being utilised, any substantial variations in bore wall profile may be accommodated by expanding the structural layer 20 to different extents.

The expander 22 continues its progress through the patch 16, such that the expanded patch follows the profile of the bore wall, forms a hydraulic seal with the bore wall, and isolates the problem zone.

The provision of the "oversize" bore in the vicinity of the problem zone allows expansion of the patch 16 to a diameter corresponding up to and beyond the diameter of the unexpanded casing 14, such that the presence of the

patch 16 does not result in a loss of bore diameter.

Furthermore, if a further patch is required (shown in chain-dotted outline), this may be run into the bore to overlap with the existing patch within the lower over-expanded portion of the patch 16, such that there is no loss of bore diameter experienced at the overlap.

It will thus be apparent to those of skill in the art that this embodiment of the present invention provides an effective and convenient means for isolating problem formations in a well, without requiring use of cement or other curable fluids.

It will further be apparent to those of skill in the art that the embodiment described above is merely exemplary of the present invention, and that various modifications and improvements may be made thereto without departing from the scope of the invention. For example, in another embodiment, the patch may be located in a section of open hole, spaced from any existing casing. In such a case, it is preferable that the bore is enlarged to accommodate the patch such that patched bore wall has a substantially constant diameter despite the presence of the expanded patch. In the example described, the tubing is solid-walled throughout its depth; in other embodiments, it may be possible to provide a tubing having at least a structural element of slotted or perforated tubing.

## CLAIMS

1. A method of isolating a section of a drilled bore,  
the method comprising the steps of:

providing a section of tubing;

5 locating the tubing in a section of a bore;

expanding the tubing and to isolate at least a  
portion of the bore wall.

2. The method of claim 1, comprising forming at least  
an outer portion of the tubing to conform to  
10 irregularities in the bore wall.

3. The method of claim 1 or 2, comprising locating the  
section of tubing across a problem zone, and isolating  
the problem zone from the bore with the expanded tubing.

4. The method of claim 3, wherein the problem zone is a  
15 loss zone.

5. The method of claim 3, wherein the problem zone is  
an over pressured zone.

6. The method of claim 3, wherein the problem zone is a

water-producing zone.

7. The method of claim 3, wherein the problem zone is a section of bore where a mechanical collapse has occurred or is considered likely to occur.

5 8. The method of any of the preceding claims, comprising the steps of:

providing a tubing section having a tubing wall comprising a structural layer and an outer relatively formable layer; and

10 expanding the tubing such that the outer relatively formable layer contacts the bore wall and is deformed on contact with the bore wall to provide a contact area which follows the irregularities of the bore wall.

15 9. The method of claim 8, wherein the outer relatively formable layer swells to ensure contact with the bore wall.

10. The method of any of the preceding claims, comprising expanding the tubing to provide a hydraulic seal between the tubing and the bore wall.

20 11. The method of any of the preceding claims, comprising expanding the tubing beyond its yield point.

12. The method of any of the preceding claims,  
comprising locating the tubing in a bore below an  
existing section of bore-lining tubing.

5 13. The method of claim 12, comprising locating the  
section of tubing such that an upper end of the expanded  
tubing overlaps the existing tubing.

14. The method of claim 13, comprising expanding the  
upper end of the section of tubing to form a seal with  
the existing tubing.

10 15. The method of any of claims 1 to 12, comprising  
locating the tubing within an open or unlined portion of  
the bore, spaced from existing tubing.

16. The method of any of the preceding claims, further  
comprising drilling a section of bore below an existing  
15 section of bore-lining tubing to a larger diameter than  
the inner diameter of the existing tubing and expanding  
the section of tubing placed below the existing tubing to  
a diameter similar to that of the existing tubing.

17. The method of claim 16, further comprising drilling  
20 a lower portion of said section of bore to a larger  
diameter than an upper section of the bore, and expanding



a lower portion of the section of tubing to a larger expanded diameter than an upper section of the tubing.

18. The method of claim 17, further comprising locating an upper end of a further tubing section in said larger diameter lower portion, and expanding said further tubing section.

19. The method of any of the preceding claims, comprising expanding the tubing using a variable diameter expansion device.

20. The method of any of the preceding claims, comprising expanding the section of tubing using a compliant rotary expansion device.

21. The method of any of the preceding claims, comprising expanding the section of tubing using a compliant axial expansion device.

22. The method of any of the preceding claims, comprising expanding the section of tubing using a fixed diameter expansion device.

23. The method of any of the preceding claims, comprising injecting a cement slurry into an annulus

between the section of tubing and the bore wall.

24. The method of any of the preceding claims, comprising locating at least a portion of the tubing in an unlined section of the drilled bore.

5 25. The method of any of the preceding claims, comprising locating substantially all of the tubing in an unlined section of the drilled bore.

26. The method of any of claims 1 to 24, comprising locating at least a portion of the tubing in a lined  
10 section of the drilled bore.

27. The method of claim 26, comprising locating substantially all of the tubing in a lined section of the drilled bore.

28. A method of isolating a section of a drilled bore,  
15 the method comprising the steps of:

providing a section of tubing;

locating at least a portion of the tubing in an unlined section of a drilled bore;

expanding the tubing and to isolate at least a  
20 portion of the bore wall.

29. The method of claim 28, comprising forming at least an outer portion of the tubing to conform to irregularities in the unlined section of bore wall.

30. The method of claim 28 or 29, comprising expanding  
5 the tubing into contact with the unlined section of bore wall.

31. Apparatus for use in isolating a problem zone in a bore, the apparatus comprising a section of expandable tubing and an expansion device, whereby the expansion  
10 device is operable to expand the tubing into contact with a section of surrounding bore wall.

32. The apparatus of claim 31, wherein at least a portion of the tubing is adapted to conform to a section of unlined bore wall.

15 33. The apparatus of claim 31 or 32, wherein at least a portion of the tubing is adapted to conform to a section of lined bore wall.

34. The apparatus of claim 31, wherein the tubing is adapted to conform to both a section of unlined bore wall  
20 and a section of lined bore wall.

35. The apparatus of any of claims 31 to 34, wherein the tubing has a compliant outer portion.

36. The apparatus of any of claims 31 to 35, wherein the tubing wall comprises a structural layer and an outer  
5 relatively formable layer for contact with the bore wall.

37. The apparatus of claim 36, wherein the formable layer is of an elastomer.

38. The apparatus of claim 36 or 37, wherein the outer layer is of a material adapted to swell in situ.

10 39. The apparatus of any of claims 31 to 38, wherein the tubing is selected such that, on expansion, the tubing wall will pass through yield.

40. The apparatus of any of claims 31 to 39, wherein the expansion device comprises a variable diameter expansion  
15 tool.

41. The apparatus of any of the claims 31 to 40, wherein the expansion device comprises a compliant rotary expander.

42. The apparatus of any of claims 31 to 41, wherein the

expansion device comprises a compliant axial expansion device.

43. The apparatus of any of claims 31 to 42, wherein the expansion device comprises a fixed diameter expansion tool.

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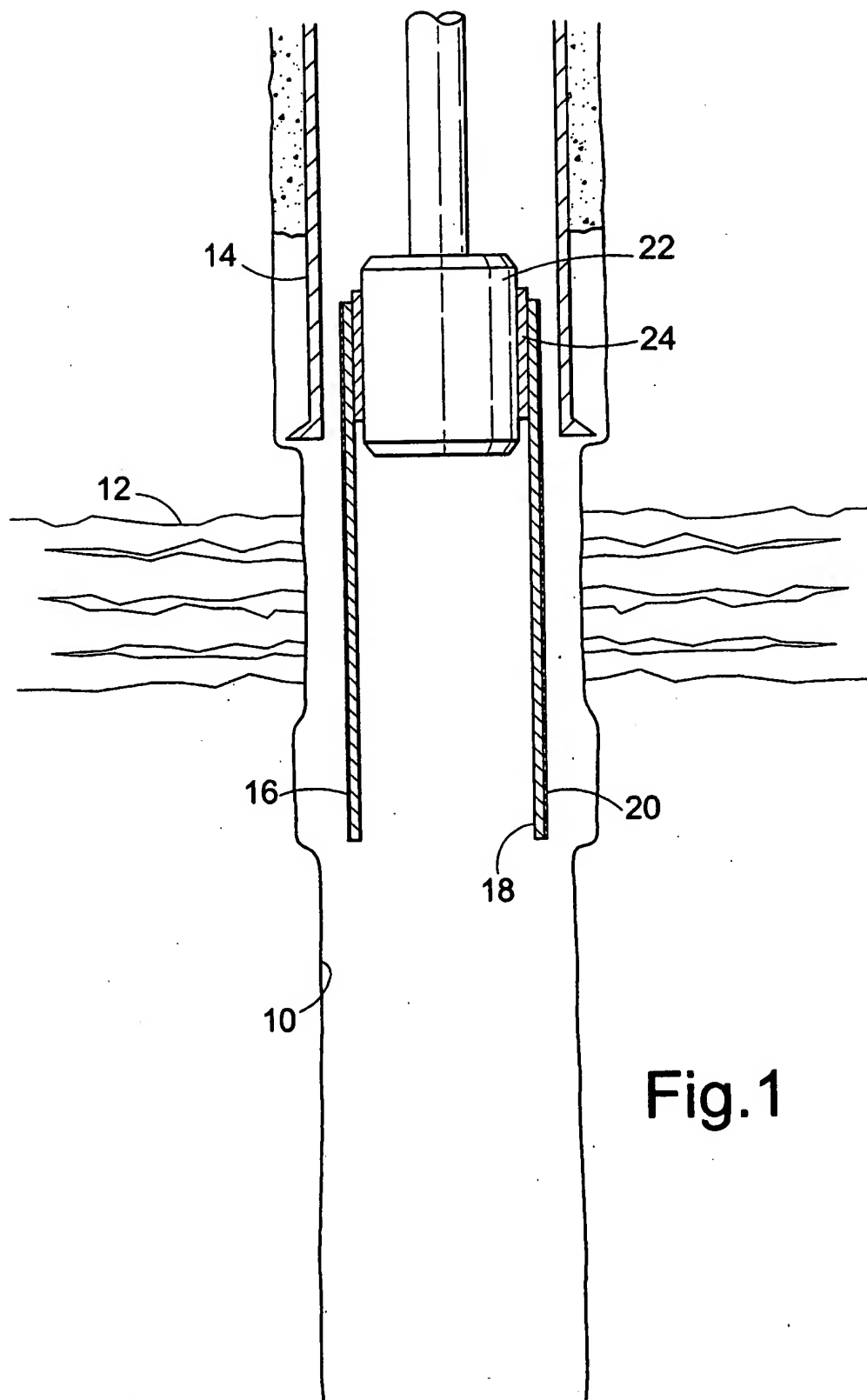


Fig.1

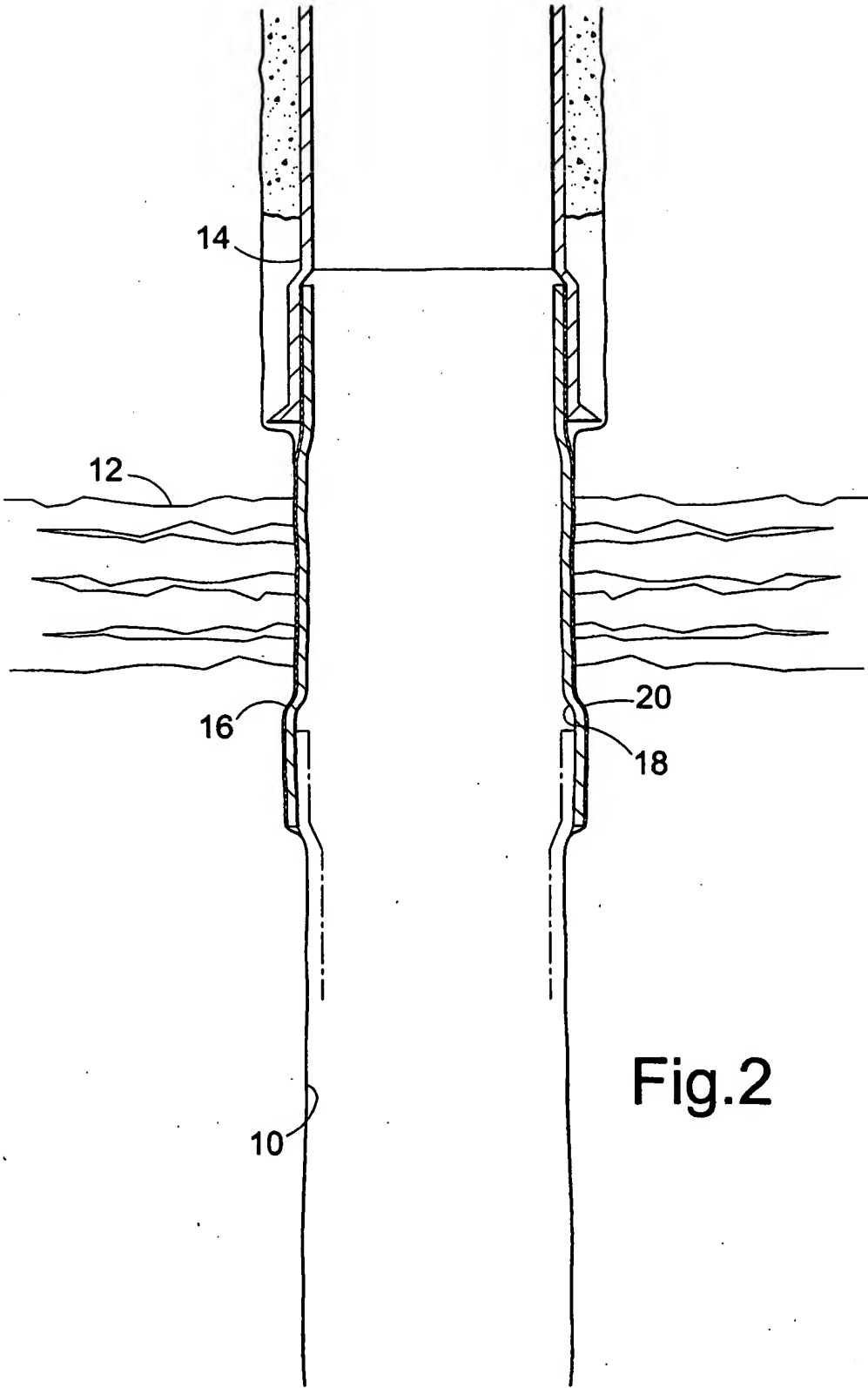


Fig.2

# INTERNATIONAL SEARCH REPORT

Inter national Application No  
PCT/GB 02/05933

## A. CLASSIFICATION OF SUBJECT MATTER

IPC 7 E21B43/10 E21B29/10 E21B33/10

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 E21B

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

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## C. DOCUMENTS CONSIDERED TO BE RELEVANT

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☒ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

### \* Special categories of cited documents :

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Date of the actual completion of the international search

16 May 2003

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Int: International Application No

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## C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

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